

ATTORNEY OR PARTY WITHOUT ATTORNEY (<i>Name, State Bar number, and address</i>) TELEPHONE NO.: _____ FAX NO. (<i>Optional</i>): _____ E-MAIL ADDRESS (<i>Optional</i>): _____ ATTORNEY FOR (<i>Name</i>): _____	FOR COURT USE ONLY
SUPERIOR COURT OF CALIFORNIA, ALAMEDA COUNTY STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME:	
PETITIONER/PLAINTIFF: RESPONDENT/DEFENDANT: OTHER:	
CASE MANAGEMENT CONFERENCE QUESTIONNAIRE for <input type="checkbox"/> Continued Family Law Status Conference <input type="checkbox"/> Family Centered Case Resolution Conference	CASE NUMBER: _____

1. Statistical Information

- a. Date of marriage:
- b. Date of separation:
 If disputed: Petitioner's proposed date: _____ Respondent's proposed date: _____
- c. Date petition filed:
- d. Date of service:

2. Child Custody/Child Visitation Not applicable

- a. Are there current custody/visitation orders? YES NO
 If yes: Date of current order: _____
 Brief description of orders (e.g., alt weeks, 2-2-5, supervised): _____
 Time share for Petitioner _____ % and for Respondent _____ %
 If no: Is a custody/visitation order requested? YES NO
 Does either party request a change in the current order? YES NO
- b. Do the parties require a referral to Family & Children's Bureau? YES NO
- c. Is it anticipated that a custody evaluation will be required? YES NO

3. Child Support Not applicable

- a. Is there a current child support order? YES NO
 If yes, date of current order: _____ amount ordered: \$ _____ per month
- b. Is either party seeking a child support award? YES NO
- c. What is the date of filing of each party's most current income and expense declaration?
 Petitioner: _____, 20____; Respondent: _____, 20____.
- d. Is either party seeking to modify the current child support order? YES NO
 If yes, brief description of the reason for modification: _____
- e. Is either party claiming child support arrearages or over-payment? YES NO
 If yes, amount claimed to be owed: \$ _____ amount claimed overpaid: \$ _____

4. Spousal Support

- a. Is there a current spousal support order? YES NO
 If yes, date of current order: _____ amount ordered \$ _____ per month
- b. Is either party seeking an award of spousal support? YES NO
 If yes, amount requested: \$ _____
- c. Is either party seeking to modify the current order or terminate the court's jurisdiction over spousal support?
 YES NO. If yes, proposed modification/reason for termination: _____

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RESPONDENT/DEFENDANT:	

d. Is either party claiming spousal support arrearages/over-payment? YES NO
 If yes, amount claimed to be owed: \$ _____ amount claimed overpaid: \$ _____

5. Property

a. Do the parties have any community property to divide? YES NO
 If yes: Real property _____ FMV _____ Debt _____
 Pensions _____
 Stock/stock options _____
 Vehicles _____
 Gold/jewelry _____
 Other property valued above \$5,000.00 _____

b. Are there community debts? YES NO
 If yes: Credit card debt _____
 Student loans _____
 Tax liabilities _____
 Promissory notes _____
 Other debts exceeding \$1,000.00 _____

c. Have real property appraisals been completed? YES NO

d. Have pensions been joined? YES NO

e. Is there a dispute over the valuation date of any asset? YES NO

f. Does either party claim any significant separate property assets? YES NO
 If yes, state the nature and extent of said assets:

g. Is either party requesting reimbursement for payments made on community debt or use of community property?
 YES NO Amount requested _____

6. Discovery

a. Discovery remaining: Interrogatories Depositions Document production

b. Estimated date of completion:

c. Are experts retained or expected to be retained? YES NO

If yes, what is the nature of the expertise of the expert(s)?

- Child custody evaluator Real estate appraiser Accountant
 Business valuator Vocational evaluator Other (specify):

Are or will the retained or expected experts be appointed under Evidence Code section 730? YES NO

d. Other discovery to be undertaken (specify):

7. Mandatory Declaration of Disclosure (for dissolution, legal separation, and nullity cases only)

a. Petitioner has served respondent with preliminary final declaration of disclosure

b. Respondent has served petitioner with preliminary final declaration of disclosure

8. Party intends to request bifurcation of the following issue(s) (specify):

9. Parties or counsel have met to discuss settlement. YES NO
 How many times in person (specify): _____ by phone (specify): _____

10. Estimated time for trial (specify hours or days):

11. Non-expert witnesses (number): _____ (names): _____

12. Expert witnesses (number): _____ (names): _____

13. Please attach all case management orders you request be made.

Date: _____ _____

ATTORNEY FOR PETITIONER RESPONDENT OTHER