

ATTORNEY OR PARTY WITHOUT ATTORNEY ( <i>Name, State Bar number, and address</i> )  TELEPHONE NO.: _____ FAX NO. ( <i>Optional</i> ): _____ E-MAIL ADDRESS ( <i>Optional</i> ): _____ ATTORNEY FOR ( <i>Name</i> ): _____	<b>FOR COURT USE ONLY</b>
<b>SUPERIOR COURT OF CALIFORNIA, ALAMEDA COUNTY</b>  STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME	
PETITIONER/PLAINTIFF: RESPONDENT/DEFENDANT: OTHER:	
<b>CASE MANAGEMENT STATUS CONFERENCE QUESTIONNAIRE</b> <input type="checkbox"/> <del>First Case Management Conference</del> <input type="checkbox"/> <del>Long Cause Motion</del> <input type="checkbox"/> <del>Trial</del>	CASE NUMBER: _____

1. Check all the issues that might come up in this case:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Custody/Visitation              | <input type="checkbox"/> Child Support             | <input type="checkbox"/> Spousal Support         |
| <input type="checkbox"/> Arrearages                      | <input type="checkbox"/> Property Valuation        | <input type="checkbox"/> Property Valuation Date |
| <input type="checkbox"/> Property Division               | <input type="checkbox"/> Property Characterization | <input type="checkbox"/> Separation Date         |
| <input type="checkbox"/> Reimbursement                   | <input type="checkbox"/> Attorney's Fees & Costs   | <input type="checkbox"/> Contempt                |
| <input type="checkbox"/> Other ( <i>Specify</i> ): _____ |  |  |

2. Discovery is  not required  finished  not finished ~~Estimated completion date:~~

~~Discovery remaining to be completed (specify):~~

a. Has any discovery been requested?  Yes  No

Was the discovery requested  informally or  formally?

If formally, what kinds of discovery requests have been made?  Interrogatories  Depositions  Document Production.

b. Estimated date of completion of discovery described in the previous section (*specify*):

~~3. Mandatory Declaration of Disclosure (for Dissolution, Legal Separation, and Nullity cases only)~~

~~a. Petitioner has served Respondent with  Preliminary  Final Declaration of Disclosure~~

~~b. Respondent has served Petitioner with  Preliminary  Final Declaration of Disclosure~~

~~c. Do you need a deadline  Yes  No~~

c. Have the parties served the mandatory declarations of disclosure?  Yes  No

Petitioner  has  has not served the preliminary declaration of disclosure.

Petitioner  has  has not served the final declaration of disclosure.

Respondent  has  has not served the preliminary declaration of disclosure.

Respondent  has  has not served the final declaration of disclosure.

If disclosures have been served, have the required declarations concerning service of the declarations of disclosure been filed with the court by: Petitioner  YES  NO    Respondent  YES  NO

If the answer to any of the questions in Item 2c is No, when will the disclosures and declarations re service of the disclosures be completed and filed?

d. Are there any other discovery issues the court should know about (*specify*):

~~4.~~ ~~3.~~  Bifurcation of issues ~~is~~ may be requested on the following issue(s) (specify):

~~6.~~ ~~4.~~  Have Parties ~~or~~ and/or counsel have met to discuss settlement.  No  Yes ~~How many times (specify):~~

How many times? \_\_\_\_\_ times in person \_\_\_\_\_ times by phone

~~6.~~ Likelihood of settlement without court assistance (specify %):

~~7.~~ Estimated time for trial (specify hours or days):

~~8.~~  Non expert witnesses (number): \_\_\_\_\_ (names):

~~9.~~  Expert witnesses (number): \_\_\_\_\_ (names):

Date:



\_\_\_\_\_  ATTORNEY FOR  PETITIONER  RESPONDENT  OTHER